



LEGASUS GROUP, LC

Guidelines for our work together:

- 📌 The work that we do with clients does not always follow a straight path. It is a journey, which like life, can have unexpected twists and turns. So while we have a written contract, we hope that we and you can honor the journey as we walk it rather than viewing it as a checklist of items to be completed. What this means is that the contract list of activities is our “best guess” at the direction we are headed, but it isn’t meant to be a list of what must happen within the specified time frame in order to reach a destination.
- 📌 Because it is like a journey, sometimes there is a lot of work done at the very beginning, as in packing for the trip, getting necessary items, fuel, and making plans. In other words, we may do a lot of up front work and less work as time progresses. Despite the fact that the work may come in peaks and valleys, busier at some times than at others, we bill you a flat rate each month – whether we do many hours of work or fewer hours of work in any given month.
- 📌 The Legasus Group team is made up of many different advisors, each with their own talents and gifts, all of who care deeply about the work we do with our clients. Throughout our work with you, we may be introducing other advisors into our work together, advisors whose gifts and talents can benefit you as we go along. We hope that you will welcome them and their gifts and insights.
- 📌 If you have questions or concerns about the direction the journey takes, please tell us sooner rather than later. We value and appreciate hearing from you about your perspective on the processes we’re engaged in.
- 📌 In the end this is *your* journey, not ours. We can give guidance and tell stories from our own experience, but ultimately, as the saying goes, “*you* must be the change you wish to see in the world.”